

## How can Salesforce elevate your business operations and ensure long-term revenue growth?

Salesforce, with its robust suite of cloud-based solutions, serves as a catalyst for elevating business operations to new heights while ensuring long-term success. By centralizing customer data and optimizing processes across sales, marketing, and customer service, Salesforce empowers businesses to enhance efficiency, collaboration, and overall productivity.

Through streamlined sales processes, efficient lead management, and real-time insights, Salesforce enables organizations to capitalize on growth opportunities and drive revenue growth.

Additionally, by offering scalability, automation, and robust security measures, Salesforce mitigates risks, ensures data resilience, and safeguards brand reputation, paving the way for sustained success in today's dynamic business landscape.

## Understanding the power of Salesforce

**Salesforce** 

Salesforce, a potent cloud-based platform, transforms business operations by centralizing customer relationships and streamlining sales, marketing, and customer service processes. Acting as a cornerstone for revenue growth, it enhances sales efficiency, optimizes lead management, and leverages customer insights while fostering collaboration and scaling operations effectively.

**Product** 

and services that empower businesses to connect with their customers and automate their processes; including:

Salesforce offers a comprehensive suite of products

- Sales Cloud
- Service Cloud
- Marketing Cloud
- Commerce Cloud
- Data Cloud
- Analytics Cloud
  - Experience Cloud
  - MuleSoft
  - AppExchange
  - Einstein

Salesforce offers a variety of tools that enable businesses to build, customize, and deploy applications tailored to their specific needs; including:

**Platform** Integration and Tools

#### automation:

- APIs • Mobile SDKs
- Salesforce Flow
- Salesforce Connect

**Development and** customization:

- Apex
- Heroku
- Lightning platform

**Industry** Specific **Solutions** 





Services





Manufacturing





Sector

**Benefits** 

Enhanced sales productivity

Improved customer relationships

Data centralization and accessibility

Advanced analytics and reporting

Collaboration and communication

Scalability and flexibility

## **Boost revenue through Salesforce**



**Increase** revenue



**Optimize** costs



Mitigate risks

What business outcome are you looking to achieve?

Streamline sales processes and performance through lead management and opportunity tracking. By enhancing operational efficiency, conversion rates and customer relationships, businesses can capitalize on growth opportunities and ultimately achieve substantial revenue increases.

Eliminate the need for large upfront investments in software licenses and infrastructure through payment models that enable to scale usage up or down based on demand, thereby avoiding over-provisioning and optimizing resource utilization. Scalability and automation enable costs and process optimization while maximizing return on investment.

Minimize errors and streamline processes through workflow automation, reassure business continuity through disaster recovery, and safeguard data with robust security measures to protect brand reputation, manage risks effectively and maintain operational resilience.

#### **Applications**

- Centralized customer data
- Efficient lead management
- Increased sales effectiveness
- Real-time insights and analysis
- Marketing automation and tracking
- Improved marketing ROI
- Consolidated systems
- Process optimization
- Tasks and process automation Improved resource allocation
- Reduced operational costs
- Lowered IT expenses
- Data centralization
- Data redundancy
- Data resilience Disaster recovery
- Data security and compliance
- Encryption

## Maximizing efficiency with Salesforce integration across your industry

From Retail to BFSI, Travel and Hospitality to Manufacturing, industries worldwide are experiencing a paradigm shift in operational efficiency and customer engagement, all thanks to Salesforce integration. By harnessing the power of Salesforce across diverse sectors, businesses are revolutionizing traditional practices, optimizing operations, and driving innovation to unprecedented heights.

Let's explore the diverse applications of these strategies across industries:

#### Increase revenue

Salesforce use cases

- Targeted campaigns
- Loyalty programs
- Easy shopping experience

#### **Optimize** costs

Salesforce use cases

- Inventory management
- Orders management
- Suppliers' management

#### Mitigate risks

Salesforce use cases

- Fraud prevention
- Supply chain risk management
- Security access controls



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Retail

#### **BFSI**

(Banking, Financial Services, and Insurance)

- Financial recommendations
- Loan processing
- Self-service portals
- Opportunity management
- Loan origination
- Omnichannel service
- Fraud detection
- Disaster recovery
- Regulatory reporting



#### Travel & Hospitality

- Guest's recommendations
- Guest interactions
- Omnichannel guest support
- Reservations and bookings management
- Resource allocation
- Routine task automation
- Travel risk monitoring
- Emergency response
- Privacy compliance



### Sports & **Entertainment**

- Fans experience
- Season tickets renewal
- Fans loyalty programs
- management

• Tickets and events

- Venue management
- Sponsorships management
- Venue contracts management
- Information security

Security management



#### Manufacturing

- Customer targeting
- E-commerce integration
- Business insights
- Supply chain management
- Real-time inventory tracking
- Quality management
- Compliance management
- Business continuity
- Equipment maintenance

## Salesforce maturity journey

Z Clear business objectives. ATIO Salesforce customization and configuration to match your business processes, ensure data quality REQUIRED Δ management, and integrate it with other systems for seamless operations. Z  $\supset$ 0 Solid user adoption strategy. ш ℽ • Used for basic functions like storing contacts, managing leads, and logging activities with minimal adaptations to specific needs. **FOLLOWERS** • Users master fundamental features as the organization starts to Basic expand its use and functionalities. **Adoption** • Integrated with other systems and tools that enable data flow and automation: ERP systems, marketing platforms, and customer support software. • Organization explores how to use data analytics and improve user experience. Integration ш Z ۵ 2 Ш  $\supset$  $\bot$ 0 • Focused on maintaining data integrity and governance. 7 Ш  $\geq$ **CHALLENGERS** • Organization leverages custom reports, dashbords and Al-powered U Z analytics for data-driven decision-making, sales performance, 2 **Analytics**  $\triangleleft$ customer behavior and business trends. 0 and Insights  $\bigcirc$ S  $\geq$ Ш  $\circ$ 4 • Aligned with the organization's strategic objectives and goals. • Organization enhances operational efficiency and drives innovation, supporting growth initiatives and delivering exceptional **Strategic** customer experiences. **Alignment** • Organization harnesses the full power of advanced automation and Al capabilities: Intelligent workflows, predictive analytics, **INDUSTRY** and machine learning models to automate repetitive tasks, **Advanced LEADERS** personalize customer interactions, and uncover new business **Automation** opportunities.

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# Partnering with Applaudo to unlock the full potential of Salesforce

#### Salesforce Assessment

Salesforce assessment is crucial for businesses as it provides understanding of the current processes, identifies pain points and gaps, defines requirements and objectives, executes data cleanup and migration planning, defines user adoption and training needs, outlines the integration requirements and conducts a ROI evaluation.

A thorough assessment provides valuable insights and information that inform the Salesforce implementation strategy, ensuring alignment with business objectives, addressing specific needs and requirements, and maximizing the success of the implementation or integration process.

Definition and planning

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- Business and customer needs understanding
- Diagnosis of the current technical status
- Technical proposal

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#### Salesforce Consulting Services

Maximize your Salesforce ROI architecting the most adequate solutions to your company needs, training your team, or creating a Committee of Excellence. We can also help your team to be engaged on process updates that require change management.

- Solution architecture
- Training and change management

Committee of Excellence Co

#### **Salesforce Implementation & Integration**

We dive deep into your needs and Salesforce ecosystem, crafting solutions that meet your goals with efficiency, scalability, and future-proof design. Whether you're seeking new clouds, expanded functionality, or a performance boost, we optimize your Salesforce to unlock its full potential.

#### **Salesforce Development & Customization**

Even when the standard solution needs to be heavily customized or needs multiple integrations, our experienced team of developers deliver solutions following Salesforce, coding and CI/CD best practices. We also build mobile, cloud-based apps to empower user adoption and productivity.

#### **Salesforce Support & Maintenance**

Enhance your Salesforce implementation or diversify your contractor base by introducing new features, optimizing or maintaining existing ones through development, integration, and support services.

Additionally, we provide release and change support, adapting seamlessly to your processes for a smoother transition and ongoing success.

- Solution architecture
- Tailoring
- Development
- Integration
- Data migration
- Data cloud
- DevOps
- Training

Lightning componentsApex development

CI/CD

• API integration

• Complex workflows

- DevOps
- Lightning components
- Apex development
- API integration
- Complex workflows
- Support and administration

## About our Salesforce Committee of Excellence (CoE)



The CoE is a dedicated team of highly skilled Salesforce members within your organization that oversees the strategy, governance, and best practices related to the use of Salesforce.

The goal is to drive the successful adoption and optimization of Salesforce within the organization, managing other contractors to empower your company to have the best value from your Salesforce investment.

#### **Salesforce Technical Excellence**

Our team conducts a meticulous evaluation of the solutions architecture and execution strategies proposed by your contractors to optimize when required. We strengthen your internal team's technical expertise and capabilities for them to evaluate architectural and execution strategies going forward.

#### ightarrow Salesforce Strategic System Governance

Establish robust governance frameworks and DevOps practices for Salesforce environments. Our team will analyze the current scenario, draw a plan and offer expert guidance on adjusting current practices to implement best-in-class workflows, continuous integration, and deployment strategies, ensuring your Salesforce platform integrity.

#### **Salesforce Integration Mastery**

Master the art of Salesforce integration to connect and automate your business. Our service includes strategic guidance and technical assistance for setting-up, maintaining, and improving your Salesforce integrations with other systems and platforms, ensuring a unified and efficient ecosystem that enhances operational efficiency and data consistency.

## Our Salesforce domain experts

#### Salesforce Consultant

Serves as a trusted advisor and solution provider, guides business through the entire Salesforce journey, from initial assessment to implementing and ongoing optimization. Specializes in helping businesses leverage the Salesforce platform to optimize their sales, marketing, customer service, and overall operations.

#### Salesforce Architect

Bridges the gap between business needs and technical solutions.
Responsible for solution designing with optimal approaches in terms of custom development and integration, best practices, data modeling, process automation. Designs scalable, flexible, and highperformance solutions on the Salesforce platform.

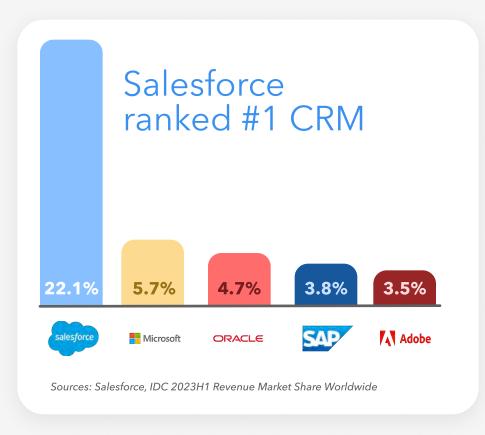
#### Salesforce Developer

Develops customized solutions through Apex (code) development, Visual force (like HTML & CSS), API integrations and lightning web components for intuitive user experience. Understands business requirements and translates them into technical solutions using Salesforce technologies and development tools.

#### Salesforce Business Analyst

Gathers requirements and executes analysis to streamline existing business processes within the Salesforce platform features and capabilities, writing clear and cohesive user stories. Connects the business stakeholders needs and technical teams to ensure that Salesforce solutions meet business needs and objectives.

## Why Salesforce?



20%

Salesforce is the largest CRM player, with more market share (+20%) than its closest competitors combined (17.7%).

90%

of the Fortune 500 are Salesforce customers.

40%

Customers report a  $\sim$ 40% increase in sales productivity.

